## **LafargeHolcim**

# The global leader in building materials and solutions

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## LafargeHolcim at a glance

# The global leader in building materials and solutions.

With leading positions in all regions of the world and a balanced portfolio between developing and mature markets, LafargeHolcim offers a broad range of high-quality building materials and solutions. LafargeHolcim experts solve the challenges that customers face around the world, whether they are building individual homes or major infrastructure projects. Demand for our materials and solutions is driven by global population growth, urbanization, improved living standards and sustainable construction.

EUROPE 20,222 PEOPLE 905 SITES

> MIDDLE EAST AFRICA 11,856 PEOPLE 239 SITES\*

#### SNAPSHOT

**Key stats** 



~**75,000** Employees worldwide



Around 80 countries

#### Operations



Cement

From classic masonry cements to high-performance products tailored for specialized settings, we offer an extensive range of cements and hydraulic binders.



#### Aggregates

We offer aggregates that serve as raw materials for concrete, masonry and asphalt as well as the foundation for buildings, roads and landfills.



\* includes joint ventures



#### **Ready-Mix Concrete**

We deliver a wide range of high-performance, high-quality ready-mix concrete, flexibly and reliably.

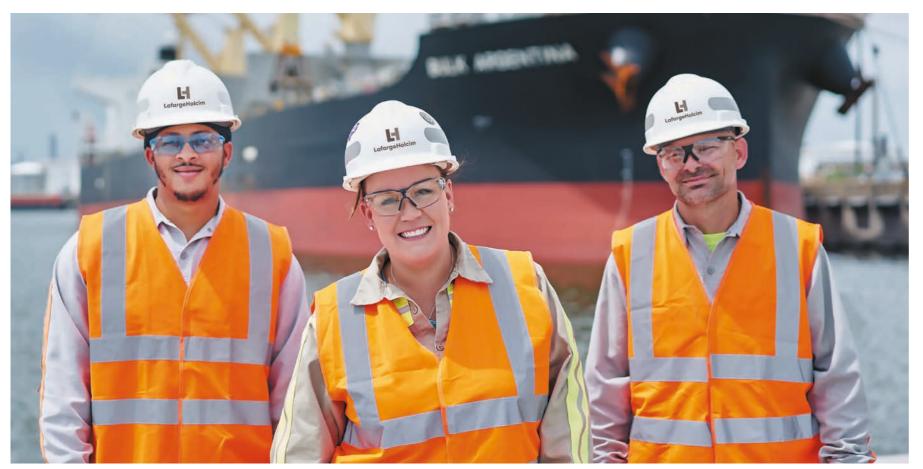


#### **Solutions & Products**

The Solutions & Products segment bundles offers such as dry mortar, precast concrete, asphalt, paving and services that deliver targeted solutions for our customers' specific needs.

## **Great people**

The best professionals in our sector work for LafargeHolcim. Our people and their expertise are central to the solutions we deliver to our customers around the world.



#### Teams that make a difference

We're 75,000 people working across six continents No matter the line of business or the country to overcome barriers and solve challenges. The we're in, we put our customers first. results - such as homes, roads and offices - are all around us. A safe workplace Health and safety is one of our core values. Leading with expertise This value is embedded in everything we do, everywhere we operate and at every level.

Our success requires both drive and know-how. We strive constantly to offer the best and most innovative solutions.



#### **Customer-focused**

### Cement

Our core product – cement – is essential to human progress and well-being. Every day we strive to make it even better.

#### Serving a wide range of needs

Cement is essential to civilization. Today, our cement is used by major construction companies, public works organizations, producers of readymix concrete as well as the general public.

We provide the right solutions for every customer, offering the broadest range of cements on the market. These include solutions for customers working in different environments, such as seawater and harsh climates, and for those with unique applications, such as specialist builders and civil engineers.

#### The complete package

Our service does not end when the product is sold but extends to technical support, order and delivery logistics, documentation, demonstrations and training.

## 270 Cement & grinding

plants worldwide

### Aggregates

Our aggregates – crushed stone, gravel and sand – form the backbone of the world's housing and infrastructure.

#### Supplying a broad market

This segment supplies a broad range of customers that includes concrete and asphalt producers, manufacturers of prefabricated products and construction and public works contractors of all sizes.

#### Recycling, reusing

Aggregates are produced by extracting and often crushing hard rock. We are also increasingly supplying recycled aggregates, which can be made from construction waste as well as the materials left over after demolition, especially in urban areas. These recycled aggregates replace the need for quarry extraction and contribute to a truly circular economy in building.

#### Making the right match

We select aggregates for attributes such as hardness, geological nature, shape, color, and granularity to match them to the right application, whether road, landfill or building project.





Aggregates plants worldwide

### **Ready-Mix Concrete**

Our concretes help customers make beautiful and enduring structures, quickly, efficiently and sustainably.

PAURA HAT IS PURPAURA

#### Ready-made solutions

We are specialists in concrete, the world's secondmost consumed substance after water. Whatever the application, we offer quality, consistency and reliability.

#### Leading internationally

Only the very large and integrated corporations that produce both cement and aggregates have succeeded in establishing an international presence in this market. Our clients can rely on world-class service, on-time deliveries and mix design management to get the concrete they need.

#### A problem-solver

Our wide range of concretes are designed to help reduce the CO<sub>2</sub> footprint of construction, improve energy efficiency, speed construction and worksite productivity and enhance architectural and aesthetic impact.



1,448

Ready-mix plants worldwide

Solutions & Products We leverage technical expertise and generations of experience to bring extra value to our customers.

#### A range of value-added businesses

We sell asphalt, mortar, concrete products and a range of other solutions through the Solutions & Products segment. Applications range from small-scale refurbishments to new builds to large infrastructure projects. Innovative products coming out of this segment include Airium, a mineral insulating foam, and Ductal, an ultra-high performance fiber-reinforced concrete.

At the core of the Solutions & Products offer is our commitment to provide customers with a portfolio that complements our cement, ready-mix concrete and aggregate businesses. These innovative and value-adding solutions make us a valued partner.

#### A growth driver

With about CHF 2.4 billion in net sales in 2018, we expect to substantially increase revenue for the Solutions & Products segment in coming years.

## **Committed to sustainability** and innovation

## LafargeHolcim works at the forefront of sustainable construction.



#### Focus areas

Besides cutting carbon emissions we're promoting a circular economy, reducing water use and addressing community issues. In our plants we recycle waste materials and use them to support our production processes. Following our supplier code of conduct, we engage in long-term relationships with suppliers who are committed to sustainable development.





Every day we strive to create more value by developing innovative solutions that reduce the environmental impact of buildings over their entire life cycle and allow more efficient and more enduring structures, as well as allowing a greater freedom of design.

#### Toward a sustainable future

We advance sustainability and innovation through our sponsorship of the LafargeHolcim Foundation for Sustainable Construction, which aims to raise awareness of the important role that architecture, engineering, urban planning and the building industry have in achieving a more sustainable future.

Acting with integrity Performance at the highest ethical standard is key to sustainable success.

#### Integrity builds value

We set out to do business in a way that creates trust, protects our reputation, lowers our cost of doing business and enhances shareholder value. It's about doing the right thing all the time, and it starts with behaving in compliance with our Code of Business Conduct, which defines the behaviors expected of all LafargeHolcim employees.

#### Embracing responsibility

We act with integrity and enable others to do the same. We are proud of our products, operating standards and our people. As a leader in our industry we embrace the opportunities, and the responsibility, that this position entails.

## Contact LafargeHolcim

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